



**Block(Graph)chain can automate transactions and bureaucracies in trading, banking and states to save trillion of work hours**

March 2018



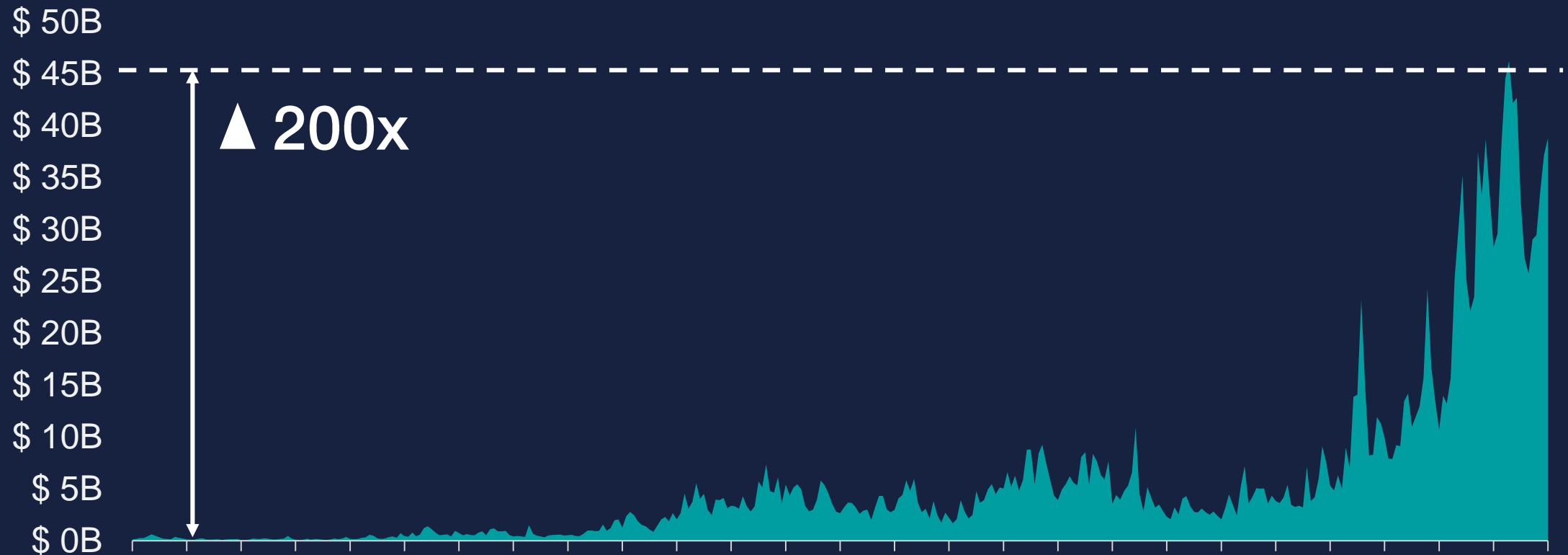
**By 2025 central banks are likely to issue, implement monetary policies and process currencies on blockchain**

March 2018

# In 2017, the overall crypto market trading volume surged over 200x



Daily crypto trading volume, billion USD, 2017

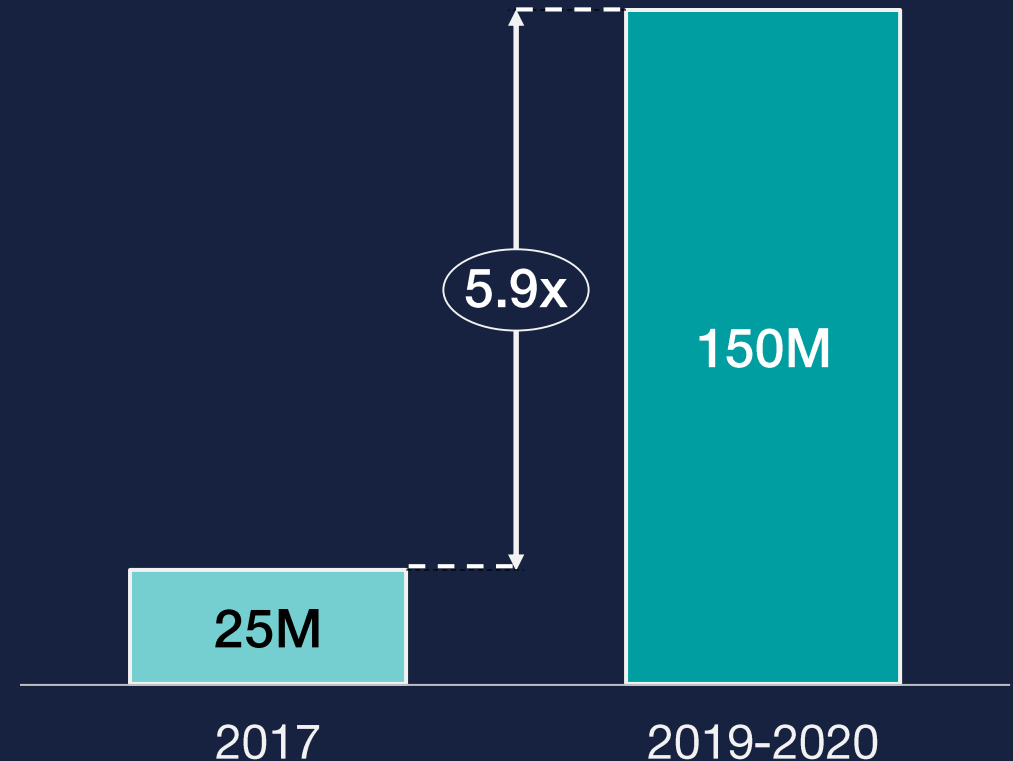
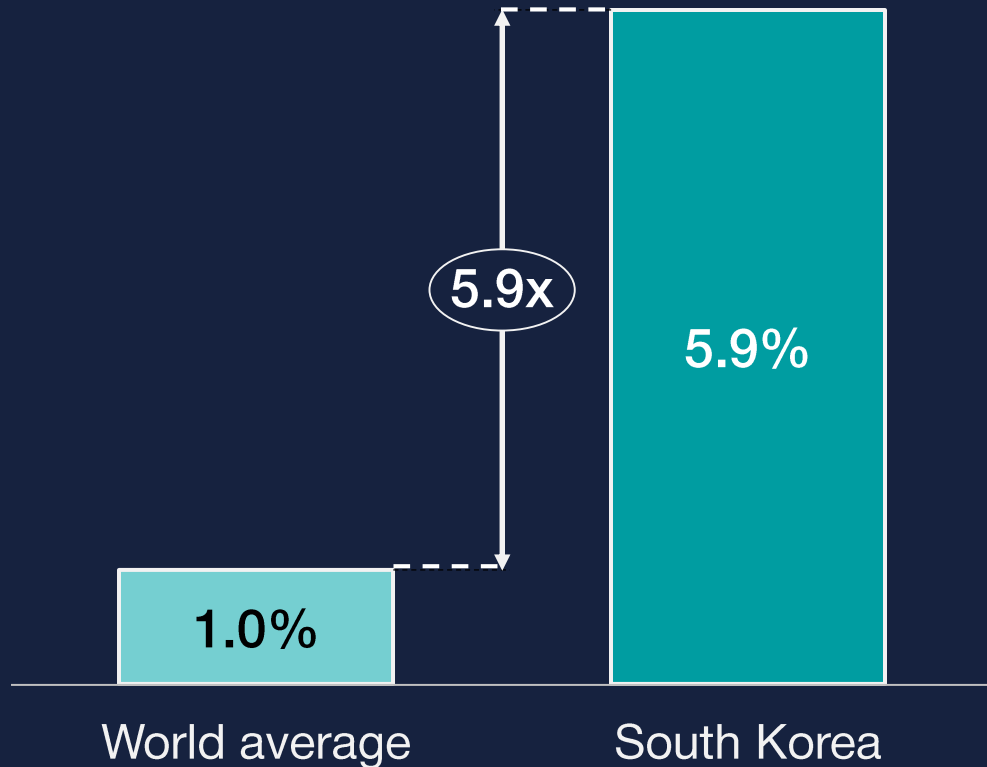


# Crypto penetration has a potential to grow 5.0x-7.0x by 2020



South Korea has a record high crypto adoption rate among internet users\*

Worldwide # of crypto owners could reach 150M by 2019-2020



\* Internet users aged 15-64

Sources: Internet World Stats, Bitcoin.com, Forbes.com, Steemit.com

# Most of the countries are moving toward adoption of cryptocurrencies



CRYPTO  
REGULATION STATUS:

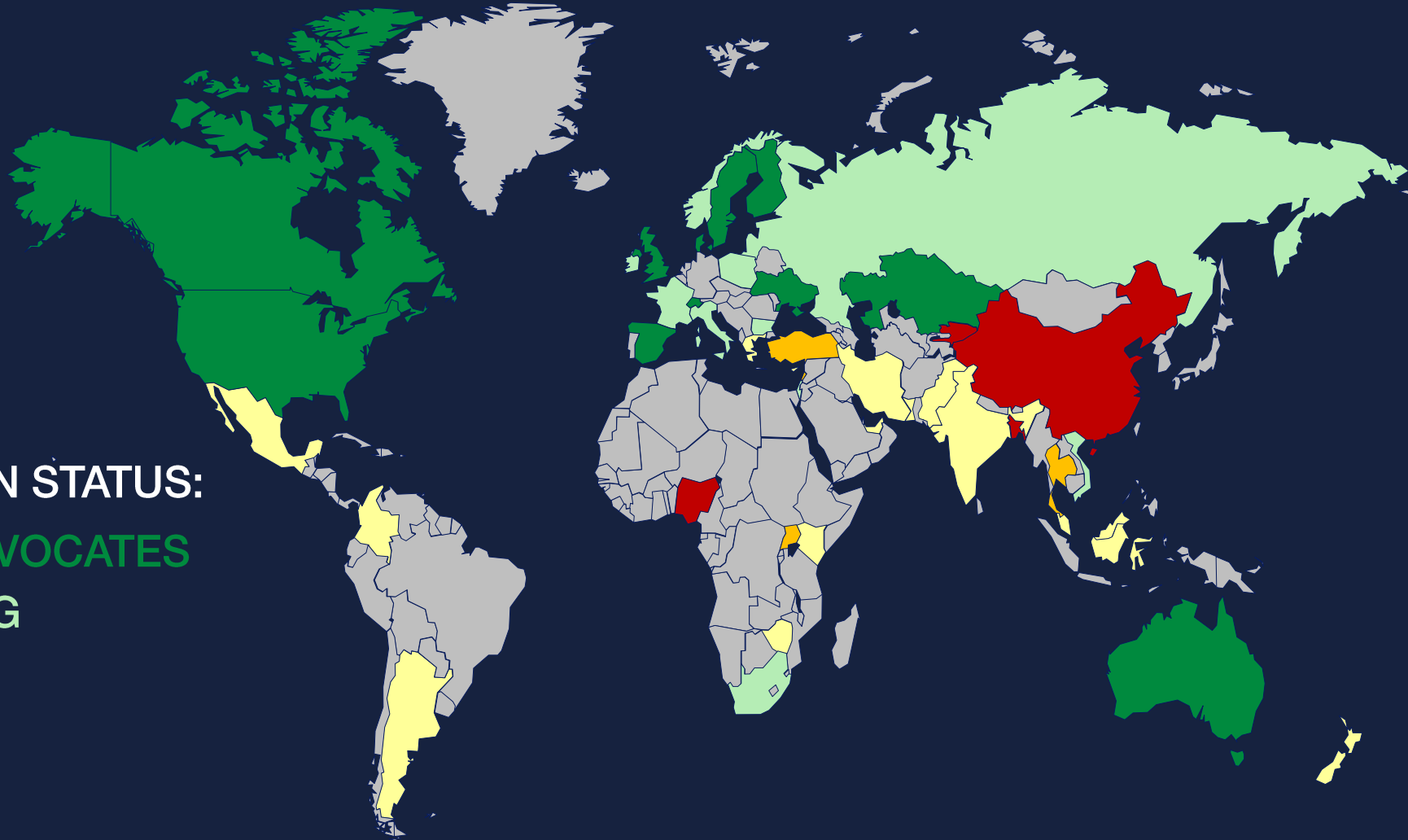
GLOBAL ADVOCATES

DEVELOPING

UNDECIDED










HOSTILE

BANNED



# Crypto has been growing stronger every day and regulators are finally starting to catch up



Jurisdiction		Cryptocurrency regulation status
Japan		Official method of payment (exempt from VAT)
USA		CFTC: Bitcoin look like is a commodity SEC: ICOs look like securities
USA, Wyoming		Utility token is accepted as a new type of asset class (bill approved by the House of Representatives)
UK		Bitcoin is classified as a commodity by FCA (it falls outside of FCA regulation)
South Korea		Cryptocurrency trading is allowed with KYC/AML
Poland		Mining and trading of virtual currencies are official business activities
China		ICOs are banned, commercial exchanges are closed, BTC mining is limited
Spain		Cryptocurrencies are exempt from the value-added tax
France		AMF is preparing a move towards legal support of ICOs.



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